

Orders Export and Import

Export orders from Magento and import them into other Magento installs, ERP systems and/or accounting software

List of features:

- Allows to export orders from Magento and import them into other Magento installs, ERP systems and/or accounting software.
- Enables export via remote FTP, e-mail and cron;
- Supports CSV/Tab Separated, XML formats;
- Enables Admin to upload XSL Template File for transferring orders to 3rd party software;
- Allow for exporting orders based on various criteria;
- Enables Admin to define Order Fields which are to be exported;
- Enables Admin to export only those orders from a specific selection that weren't exported before;
- Creates a page with data about all exported orders;
- Creates a page with data about all imported orders;
- Keeps a log of errors that occurred during Order Import;
- Enables Admin to interrupt the Order Import process when errors occur;
- Enables Admin to configure Import Behavior;
- Provides an option of creating a customer based on the Billing Address info if an order is missing customer data;
- All data that was exported can be imported.

Special Product For



Developed by AITOC, Inc.
www.aitoc.com



ORDERS EXPORT & IMPORT

user manual

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Configuring export output

Please navigate to **System>Aitoc Order Export** to see the Export page

An order can be exported to the local server, FTP server, or by Email. This can be set under "File Information" option.

Choose Store View:
All Store Views

Export Orders

- Configuration**
- Order Entities
- Order Fields
- History

Aitoc Order Export

[Save](#) [Save And Export](#)

File Information

Type: Local Server
File prefix:
Order export date and time will be added to this file name to avoid file overwriting
Path*: var/export
Absolute path or Relative to Magento install root, ex. var/export

Data Format

Type: CSV / Tab Separated
Value Delimiter: , (t for tab)
Enclose Values In: " Warning! Empty value can cause problems with CSV format

Order Filters

Order Status: All Statuses
Order #: From: To:
Orders by Customer ID#: From: To:
Orders by Product ID#: From: To:
Order Date: From: To:

You can choose between CSV and XML formats. Also, an XSL template may be uploaded in order to provide smooth order export to 3rd-party software.

Orders may be filtered by Order ID, Customer Ids, Product Ids, statuses, and order dates.

Configuring automatic export

Automatic export settings

Automatically export order after checkout	<input type="text" value="No"/>
Automatically export once invoices for all products in an order are created	<input type="text" value="No"/>
Export by cron	<input type="text" value="10 minutes"/>
Export only orders which were not exported before	<input type="text" value="Yes"/>

It is also possible to set up different automatic export options in «Configuration» menu

Choosing which entities for export

You can choose which entities to export on the order entities page

Choose Store View:
All Store Views

Export Orders

- Configuration
- Order Entities**
- Order Fields
- History

Aitoc Order Export

Save Save And Export

Select All/Unselect All

Orders

- Order Items
- Order Addresses
- Order Payments
- Order Payment Transactions
- Order Status History

Invoices

- Invoices
- Invoice Comments
- Invoice Items

Shipments

- Shipments
- Shipment Comments
- Shipped Items
- Shipments Tracking Information

Choosing which fields to export

Choose Store View:
All Store Views

Export Orders

- Configuration
- Order Entities
- Order Fields**
- History

Aitoc Order Export

You can choose which fields to export on the order entities page

Save Save And Export

Order Fields

Select All/Unselect All

- | | | | |
|--------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------------------------------|-----------------------------------------------------------------|
| <input checked="" type="checkbox"/> grand_total | <input checked="" type="checkbox"/> currency_rate | <input checked="" type="checkbox"/> weight | <input checked="" type="checkbox"/> tax_percent |
| <input checked="" type="checkbox"/> subtotal | <input checked="" type="checkbox"/> discount_amount | <input checked="" type="checkbox"/> tax_amount | <input checked="" type="checkbox"/> shipping_amount |
| <input checked="" type="checkbox"/> custbalance_amount | <input checked="" type="checkbox"/> quote_id | <input checked="" type="checkbox"/> customer_id | <input checked="" type="checkbox"/> currency_base_id |
| <input checked="" type="checkbox"/> shipping_description | <input checked="" type="checkbox"/> real_order_id | <input checked="" type="checkbox"/> remote_ip | <input checked="" type="checkbox"/> currency_code |
| <input checked="" type="checkbox"/> coupon_code | <input checked="" type="checkbox"/> shipping_method | <input checked="" type="checkbox"/> status | <input checked="" type="checkbox"/> shipping_address_id |
| <input checked="" type="checkbox"/> billing_address_id | <input checked="" type="checkbox"/> entity_id | <input checked="" type="checkbox"/> quote_address_id | <input checked="" type="checkbox"/> base_currency_code |
| <input checked="" type="checkbox"/> store_currency_code | <input checked="" type="checkbox"/> order_currency_code | <input checked="" type="checkbox"/> store_to_base_rate | <input checked="" type="checkbox"/> store_to_order_rate |
| <input checked="" type="checkbox"/> is_virtual | <input checked="" type="checkbox"/> is_multi_payment | <input checked="" type="checkbox"/> total_paid | <input checked="" type="checkbox"/> total_due |
| <input checked="" type="checkbox"/> total_qty_ordered | <input checked="" type="checkbox"/> applied_rule_ids | <input checked="" type="checkbox"/> gift_message_id | <input checked="" type="checkbox"/> customer_group_id |
| <input checked="" type="checkbox"/> customer_email | <input checked="" type="checkbox"/> customer_note | <input checked="" type="checkbox"/> customer_note_notify | <input checked="" type="checkbox"/> state |
| <input checked="" type="checkbox"/> relation_parent_id | <input checked="" type="checkbox"/> relation_parent_real_id | <input checked="" type="checkbox"/> relation_child_id | <input checked="" type="checkbox"/> relation_child_real_id |
| <input checked="" type="checkbox"/> tracking_numbers | <input checked="" type="checkbox"/> is_hold | <input checked="" type="checkbox"/> total_refunded | <input checked="" type="checkbox"/> customer_firstname |
| <input checked="" type="checkbox"/> customer_lastname | <input checked="" type="checkbox"/> store_id | <input checked="" type="checkbox"/> hold_before_status | <input checked="" type="checkbox"/> hold_before_state |
| <input checked="" type="checkbox"/> ext_order_id | <input checked="" type="checkbox"/> ext_customer_id | <input checked="" type="checkbox"/> total_canceled | <input checked="" type="checkbox"/> adjustment_positive |
| <input checked="" type="checkbox"/> adjustment_negative | <input checked="" type="checkbox"/> customer_is_guest | <input checked="" type="checkbox"/> store_name | <input checked="" type="checkbox"/> total_invoiced |
| <input checked="" type="checkbox"/> total_online_refunded | <input checked="" type="checkbox"/> total_offline_refunded | <input checked="" type="checkbox"/> base_tax_amount | <input checked="" type="checkbox"/> base_shipping_amount |
| <input checked="" type="checkbox"/> base_discount_amount | <input checked="" type="checkbox"/> base_custbalance_amount | <input checked="" type="checkbox"/> base_subtotal | <input checked="" type="checkbox"/> base_grand_total |
| <input checked="" type="checkbox"/> base_total_paid | <input checked="" type="checkbox"/> base_total_due | <input checked="" type="checkbox"/> base_total_refunded | <input checked="" type="checkbox"/> base_total_qty_ordered |
| <input checked="" type="checkbox"/> base_total_canceled | <input checked="" type="checkbox"/> base_total_invoiced | <input checked="" type="checkbox"/> base_total_online_refunded | <input checked="" type="checkbox"/> base_total_offline_refunded |
| <input checked="" type="checkbox"/> base_adjustment_positive | <input checked="" type="checkbox"/> base_adjustment_negative | <input checked="" type="checkbox"/> email_sent | <input checked="" type="checkbox"/> edit_increment |
| <input checked="" type="checkbox"/> original_increment_id | <input checked="" type="checkbox"/> subtotal_refunded | <input checked="" type="checkbox"/> subtotal_canceled | <input checked="" type="checkbox"/> tax_refunded |
| <input checked="" type="checkbox"/> tax_canceled | <input checked="" type="checkbox"/> shipping_refunded | <input checked="" type="checkbox"/> shipping_canceled | <input checked="" type="checkbox"/> base_subtotal_refunded |

Export history tab

You can also choose to download files, view orders exported in a file, or delete the recording in «Actions» menu.

Choose Store View:
 All Store Views

Export Orders

- Configuration
- Order Entities
- Order Fields
- History**

Aitoc Order Export

Page 1 of 5 pages | View 20 per page | Total 96 records found

Save And Export

Reset Filter Search

Select All | Unselect All | Select Visible | Unselect Visible | 0 items selected

	File Name	FTP-Uploaded	Emailed	Cron	Store	Exported At	Action
Any						From: <input type="text"/> To: <input type="text"/>	
<input type="checkbox"/>	lapti_20111229143747.xml	No	No	No	All	Dec 29, 2011 9:37:47 AM	<ul style="list-style-type: none"> Download View Orders Delete
<input type="checkbox"/>	lapti_20111229142820.xml	No	No	No	All	Dec 29, 2011 9:28:20 AM	
<input type="checkbox"/>	lapti_20111229142701.xml	No	No	No	All	Dec 29, 2011 9:27:01 AM	
<input type="checkbox"/>	lapti_20111229141555.xml	No	No	No	All	Dec 29, 2011 9:15:55 AM	
<input type="checkbox"/>	lapti_20111229134257.xml	No	No	No	All	Dec 29, 2011 8:42:57 AM	
<input type="checkbox"/>	lapti_20111229133423.xml	No	No	No	All	Dec 29, 2011 8:34:23 AM	
<input type="checkbox"/>	lapti_20111229133423.xml	No	No	No	All	Dec 29, 2011 8:34:23 AM	
<input type="checkbox"/>	eng_20111229125420.csv	No	No	No	default	Dec 29, 2011 7:54:20 AM	
<input type="checkbox"/>	eng_20111228163354.csv	No	No	No	default	Dec 28, 2011 11:33:54 AM	
<input type="checkbox"/>	lapti_20111227151905.xml	No	No	No	All	Dec 27, 2011 10:19:05 AM	
<input type="checkbox"/>	after_20111227110836.xml	No	No	No	All	Dec 27, 2011 6:08:36 AM	
<input type="checkbox"/>	after_20111223121709.xml	No	No	No	All	Dec 23, 2011 12:17:09 PM	
<input type="checkbox"/>	after_20111223121655.xml	No	No	No	All	Dec 23, 2011 12:16:55 PM	
<input type="checkbox"/>	after_20111223121512.xml	No	No	No	All	Dec 23, 2011 12:15:12 PM	
<input type="checkbox"/>		No	No	No	All	Dec 23, 2011 10:32:44 AM	
<input type="checkbox"/>		No	No	No	All	Dec 23, 2011 10:28:36 AM	
<input type="checkbox"/>		No	No	No	All	Dec 23, 2011 9:14:11 AM	
<input type="checkbox"/>	after_20111223141131.csv	No	No	No	All	Dec 23, 2011 9:11:31 AM	
<input type="checkbox"/>	after_20111223141119.csv	No	No	No	All	Dec 23, 2011 9:11:19 AM	

The history page is available. You can see the date of export, file names, and other information about the orders.

Configuring import settings

Please navigate to **System>Aitoc Import Page** to see the Export page

You can choose for which store to import orders, also choose whether to create customers based on their Billing Addresses when there are no queries related to the customer who placed the order

Import Orders

Configuration

History

Aitoc Order Import

Check Data

Configuration

Store Views

Create customers based on Billing/Shipping Address

Import Behavior

Upload a file * No file chosen

Press "Check data" to proceed with importing

Data Format

Type

Upload a file here

It is also possible to choose import behavior. It is possible to append complex data, replace existing data, or delete current entities. Both XML, and CSV formats are supported.

Import process

Latest Message: Magento CE 1.6.2.0-stable Now Available [Read details](#)

You have 1 critical, 4 major, 19 minor and 41 notice unread message(s). [Go to messages inbox](#)

The file is valid but there are some minor errors. Some data is incorrect. You can either review your file and correct data or ignore the errors and proceed with importing.

Order Import "testImport.xml", Jan 16, 2012 4:52:23 PM

[Back](#) [Cancel](#) [Import. Ignore Errors](#)

Page 1 of 1 pages | View 20 per page | Total 3 records found

[Reset Filter](#) [Search](#)

Order #	Type	Error Text
100000033	Minor Error	Invoice with increment_id "100000002" already exists for order 100000020. Invoice will not be created
100000033	Minor Error	Invoice with increment_id "100000002" already exists for order 100000020. Invoice will not be created
100000033	Minor Error	Shipment with increment_id "100000002" already exists for order 100000020. Shipment will not be created

Minor errors, if any, are displayed here

You can proceed with Import by pressing this button

Import history page

On the history page it is possible to view which orders were imported, and when. It is also possible to view the log files with error records, if any

Import Orders

Configuration

History

Aitoc Order Import

[Check Data](#)

Page of 3 pages | View per page | Total 55 records found

[Reset Filter](#) [Search](#)

Select All | Unselect All | Select Visible | Unselect Visible | 0 items selected Actions [Submit](#)

	File Name	Created at	Status	Number of Errors	Log Files
Any <input type="text"/>	<input type="text"/>	From: <input type="text"/> To: <input type="text"/>	<input type="text"/>	From: <input type="text"/> To: <input type="text"/>	
<input type="checkbox"/>	sda.xml	Jan 11, 2012 8:12:37 AM	Not Validated	0	View Log
<input type="checkbox"/>	sda.xml	Jan 11, 2012 8:12:09 AM	Not Validated	0	View Log
<input type="checkbox"/>	order_export_20120110184654.xml	Jan 11, 2012 8:09:10 AM	Valid Data	0	View Log
<input type="checkbox"/>	order_export_20120110182254.xml	Jan 11, 2012 8:07:35 AM	Minor Errors	11	View Log
<input type="checkbox"/>	order_export_20120110184654.xml	Jan 11, 2012 8:06:21 AM	Valid Data	0	View Log
<input type="checkbox"/>	lapti_20111229143747.xml	Jan 11, 2012 3:03:20 AM	Minor Errors	2	View Log
<input type="checkbox"/>	after_20111227151232.xml	Dec 27, 2011 7:13:00 AM	Minor Errors	5	View Log
<input type="checkbox"/>	newbug.xml	Dec 27, 2011 7:05:47 AM	Imported	4	View Log
<input type="checkbox"/>	MainEnglish_20111227125037.xml	Dec 27, 2011 6:45:04 AM	Imported	2	View Log
<input type="checkbox"/>	MainEnglish_20111227125037.xml	Dec 27, 2011 6:43:01 AM	Imported	2	View Log
<input type="checkbox"/>	MainEnglish_20111227125037.xml	Dec 27, 2011 6:39:58 AM	Imported	2	View Log
<input type="checkbox"/>	MainEnglish_20111227125037.xml	Dec 27, 2011 6:29:20 AM	Imported	2	View Log
<input type="checkbox"/>	MainEnglish_20111227125037.xml	Dec 27, 2011 5:22:33 AM	Imported	2	View Log
<input type="checkbox"/>	remoteftp_20111226135838.xml	Dec 27, 2011 3:21:26 AM	Minor Errors	1	View Log
<input type="checkbox"/>	remoteftp_20111226135838.xml	Dec 27, 2011 3:17:03 AM	Valid Data	0	View Log
<input type="checkbox"/>	remoteftp_20111226135838.xml	Dec 27, 2011 3:16:09 AM	Valid Data	0	View Log
<input type="checkbox"/>	remoteftp_20111226135838.xml	Dec 27, 2011 3:15:29 AM	Imported	0	View Log
<input type="checkbox"/>	remoteftp_20111226135838.xml	Dec 27, 2011 3:14:55 AM	Imported	0	View Log
<input type="checkbox"/>	after_20111227110836.xml	Dec 27, 2011 3:10:42 AM	Minor Errors	1	View Log
<input type="checkbox"/>	remoteftp_20111221145820.csv	Dec 23, 2011 8:57:20 AM	Imported	1	View Log

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30-day moneyback, 6 months of free support
and bug fixing since module
purchase date.



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May you have any questions,
please contact sales@aitoc.com